# Company Fact Sheet

## ABB Ltd

### Financials (USD)

<table>
<thead>
<tr>
<th>Years</th>
<th>2017</th>
<th>2018</th>
<th>2019</th>
<th>2020-07</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue (Mil)</td>
<td>34,312</td>
<td>27,662</td>
<td>27,978</td>
<td></td>
</tr>
<tr>
<td>Gross Operating Prof (Mil)</td>
<td>10,266</td>
<td>8,544</td>
<td>8,906</td>
<td></td>
</tr>
<tr>
<td>Operating Income (Mil)</td>
<td>3,234</td>
<td>2,102</td>
<td>2,261</td>
<td></td>
</tr>
<tr>
<td>Operating Margin %</td>
<td>9.6</td>
<td>7.6</td>
<td>8.1</td>
<td></td>
</tr>
<tr>
<td>EBIT (Mil)</td>
<td>3,508</td>
<td>2,381</td>
<td>2,077</td>
<td></td>
</tr>
<tr>
<td>Income before income taxes (Mil)</td>
<td>3,231</td>
<td>2,119</td>
<td>1,862</td>
<td></td>
</tr>
<tr>
<td>Net Income (Mil)</td>
<td>2,213</td>
<td>2,173</td>
<td>1,439</td>
<td></td>
</tr>
<tr>
<td>Operating Cash Flow (Mil)</td>
<td>3,798</td>
<td>2,924</td>
<td>2,325</td>
<td></td>
</tr>
<tr>
<td>Free Cash Flow (Mil)</td>
<td>2,850</td>
<td>2,152</td>
<td>1,563</td>
<td></td>
</tr>
<tr>
<td>Basic Earn. Per Share</td>
<td>1.04</td>
<td>1.02</td>
<td>0.67</td>
<td></td>
</tr>
<tr>
<td>Dividend Per Share</td>
<td>0.76</td>
<td>0.82</td>
<td>0.78</td>
<td></td>
</tr>
</tbody>
</table>

### Key Stats

- **Revenue (Mil)**
  - 2013: 32,060
  - 2014: 30,361
  - 2015: 25,600
  - 2016: 22,733
  - 2017: 20,218
  - 2018: 18,528
  - 2019: 16,825
  - 2020-07: 16,025

### Yearly Performance (%(SEK))

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Yearly Performance %</td>
<td>-1.2</td>
<td>0.0</td>
<td>25.6</td>
<td>6.1</td>
<td>5.1</td>
<td>32.3</td>
<td>10.5</td>
<td>11.1</td>
</tr>
</tbody>
</table>

### Trailing Returns (%(SEK))

- 1 Week: -1.2
- 1 Month: 0.0
- 3 Months: 25.6
- 6 Months: 6.1
- YTD: 5.1
- 1 Year: 32.3
- 3 Years: 10.5
- 5 Years: 11.1

### Yearly Performance (%(SEK))

- 1 Week: -1.2
- 1 Month: 0.0
- 3 Months: 25.6
- 6 Months: 6.1
- YTD: 5.1
- 1 Year: 32.3
- 3 Years: 10.5
- 5 Years: 11.1

### Financials (USD)

- **Revenue (Mil)**: 20,218
- **Gross Operating Profit (Mil)**: 10,266
- **Operating Income (Mil)**: 3,234
- **Operating Margin %**: 9.6
- **EBIT (Mil)**: 3,508
- **Income before income taxes (Mil)**: 3,231
- **Net Income (Mil)**: 2,213
- **Operating Cash Flow (Mil)**: 3,798
- **Free Cash Flow (Mil)**: 2,850
- **Basic Earn. Per Share**: 1.04
- **Dividend Per Share**: 0.76

### Profitability and Valuation (USD)

- **Return on Assets %**: 5.4
- **Return on Equity %**: 15.7
- **Return on Invested Capital %**: 11.1
- **Price / Earnings**: 25.6
- **Price / Sales**: 1.7
- **Price / Book**: 4.0

### Company Profile

ABB is a global supplier of electrical equipment and automation products. Founded in the late 19th century, the company was created out of the merger of two old industrial companies—ASEA and BBC—and is now called Asea Brown Boveri Group, or ABB. The company is the number-one or number-two supplier in all of its core markets and the number-two robotic arm supplier globally. In automation, it offers a full suite of products for both discrete and process automation as well as robotics.

### Key Stats

- **Website**: https://new.abb.com
- **Headquarter country**: Switzerland
- **Employees**: 110,000
- **Market Cap (at close 24/08/2020)**: SEK479.5Bil
- **Morningstar Sector**: Industrials
- **Morningstar Industry**: Electrical Equipment & Parts
- **Stock Style**: Large-Blend

### Board of Directors and Management

- **Vice Chairman**: Mr. Jacob Wallenberg
- **Chief Executive Officer**: Mr. Peter R. Voser
- **Chief Financial Officer**: Mr. Timo Ihamuotila
- **Company Secretary**: Diane de Saint Victor

### Dividends (CHF)

<table>
<thead>
<tr>
<th>Ex Date</th>
<th>Payment</th>
<th>Type</th>
<th>Currency</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>30/03/2020</td>
<td></td>
<td>Cash</td>
<td>CHF</td>
<td>0.80</td>
</tr>
<tr>
<td>06/05/2019</td>
<td></td>
<td>Cash</td>
<td>CHF</td>
<td>0.80</td>
</tr>
<tr>
<td>04/04/2018</td>
<td></td>
<td>Cash</td>
<td>CHF</td>
<td>0.78</td>
</tr>
<tr>
<td>19/04/2017</td>
<td></td>
<td>Cash</td>
<td>CHF</td>
<td>0.76</td>
</tr>
<tr>
<td>11/07/2016</td>
<td></td>
<td>Cash</td>
<td>CHF</td>
<td>0.74</td>
</tr>
</tbody>
</table>

### If data is missing or you find incorrect information in the Fact Sheet, please send an email to: support.nordics@morningstar.com

### Please find the FAQ and Methodology at: www.nasdaqomxnordic.com/fact-sheet
### Compound Annual Growth Rates (USD)

<table>
<thead>
<tr>
<th>1Y</th>
<th>3Y</th>
<th>5Y</th>
<th>10Y</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenue %</strong></td>
<td>1.14</td>
<td>-6.13</td>
<td>-8.62</td>
</tr>
<tr>
<td><strong>Operating Income %</strong></td>
<td>7.56</td>
<td>-9.97</td>
<td>-9.13</td>
</tr>
<tr>
<td><strong>Earnings/Share %</strong></td>
<td>-34.31</td>
<td>-8.69</td>
<td>-9.93</td>
</tr>
<tr>
<td><strong>Dividend Yield %</strong></td>
<td>-4.09</td>
<td>0.93</td>
<td>-0.20</td>
</tr>
<tr>
<td><strong>Net Income %</strong></td>
<td>-33.78</td>
<td>-8.83</td>
<td>-11.12</td>
</tr>
<tr>
<td><strong>Free Cash Flow %</strong></td>
<td>-27.37</td>
<td>-19.64</td>
<td>-11.13</td>
</tr>
<tr>
<td><strong>Stock Total Return %</strong></td>
<td>32.29</td>
<td>10.51</td>
<td>11.12</td>
</tr>
</tbody>
</table>

### Profitability Analysis (USD)

<table>
<thead>
<tr>
<th>Current</th>
<th>3 Yr Avg</th>
<th>5 Yr Avg</th>
<th>10 Yr Avg</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Return on Equity</strong></td>
<td>12.25</td>
<td>13.76</td>
<td>13.49</td>
</tr>
<tr>
<td><strong>Return on Assets</strong></td>
<td>3.32</td>
<td>4.49</td>
<td>4.53</td>
</tr>
<tr>
<td><strong>Return on Invested Capital</strong></td>
<td>6.54</td>
<td>9.40</td>
<td>9.39</td>
</tr>
<tr>
<td><strong>Fixed Asset Turnover</strong></td>
<td>5.37</td>
<td>6.26</td>
<td>6.40</td>
</tr>
<tr>
<td><strong>Inventory Turnover</strong></td>
<td>4.08</td>
<td>4.57</td>
<td>4.80</td>
</tr>
<tr>
<td><strong>Gross Margin %</strong></td>
<td>31.50</td>
<td>30.98</td>
<td>30.00</td>
</tr>
<tr>
<td><strong>Operating Margin %</strong></td>
<td>9.46</td>
<td>8.43</td>
<td>8.47</td>
</tr>
<tr>
<td><strong>Net Margin %</strong></td>
<td>5.83</td>
<td>6.48</td>
<td>6.10</td>
</tr>
<tr>
<td><strong>F. Cash Flow/Rev %</strong></td>
<td>7.58</td>
<td>7.22</td>
<td>7.77</td>
</tr>
</tbody>
</table>

### Financial Position (USD, Mil)

<table>
<thead>
<tr>
<th>2018</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Cash and cash equivalents</strong></td>
<td>3,449</td>
</tr>
<tr>
<td><strong>Inventory</strong></td>
<td>4,284</td>
</tr>
<tr>
<td><strong>Accounts receivable</strong></td>
<td>5,970</td>
</tr>
<tr>
<td><strong>Current Assets</strong></td>
<td>21,865</td>
</tr>
<tr>
<td><strong>Net PP&amp;E</strong></td>
<td>4,133</td>
</tr>
<tr>
<td><strong>Intangibles</strong></td>
<td>13,371</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td>44,441</td>
</tr>
<tr>
<td><strong>Accounts Payable</strong></td>
<td>4,424</td>
</tr>
<tr>
<td><strong>Current Debt</strong></td>
<td>2,031</td>
</tr>
<tr>
<td><strong>Current Liabilities</strong></td>
<td>18,447</td>
</tr>
<tr>
<td><strong>Long Term Debt (Mil)</strong></td>
<td>6,587</td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td></td>
</tr>
<tr>
<td><strong>Total Equity</strong> (Mil)</td>
<td>13,952</td>
</tr>
</tbody>
</table>

### Quarterly Results (USD)

<table>
<thead>
<tr>
<th>2011</th>
<th>2012</th>
<th>2013</th>
<th>2014</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenue Mil</strong></td>
<td>Q3</td>
<td>Q4</td>
<td>Q1</td>
<td>Q2</td>
</tr>
<tr>
<td>6,892</td>
<td>7,068</td>
<td>6,216</td>
<td>6,154</td>
<td>9,257</td>
</tr>
<tr>
<td><strong>Revenue Growth %</strong></td>
<td>Q3</td>
<td>Q4</td>
<td>Q1</td>
<td>Q2</td>
</tr>
<tr>
<td>-3.89</td>
<td>2.55</td>
<td>-12.05</td>
<td>-1.03</td>
<td>9.14</td>
</tr>
<tr>
<td><strong>Earnings Per Share</strong></td>
<td>Q3</td>
<td>Q4</td>
<td>Q1</td>
<td>Q2</td>
</tr>
<tr>
<td>0.24</td>
<td>0.15</td>
<td>0.18</td>
<td>0.15</td>
<td>0.28</td>
</tr>
</tbody>
</table>

### Valuation Analysis

<table>
<thead>
<tr>
<th>Current</th>
<th>3 Yr</th>
<th>5 Yr</th>
<th>10 Yr</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Price/Earnings</strong></td>
<td>38.78</td>
<td>32.38</td>
<td>28.26</td>
</tr>
<tr>
<td><strong>Forward Price/Earnings</strong></td>
<td>31.95</td>
<td>17.09</td>
<td>16.96</td>
</tr>
<tr>
<td><strong>Price/Free Cash Flow</strong></td>
<td>27.92</td>
<td>26.16</td>
<td>21.29</td>
</tr>
<tr>
<td><strong>Dividend Yield %</strong></td>
<td>3.65</td>
<td>3.49</td>
<td>3.40</td>
</tr>
<tr>
<td><strong>Price/Book</strong></td>
<td>4.55</td>
<td>3.59</td>
<td>3.73</td>
</tr>
<tr>
<td><strong>Price/Sales</strong></td>
<td>2.11</td>
<td>1.54</td>
<td>1.42</td>
</tr>
</tbody>
</table>

### Industry Peers by Market Cap (SEK)

<table>
<thead>
<tr>
<th>Mkt Cap (Mil)</th>
<th>P/E</th>
<th>ROE %</th>
</tr>
</thead>
<tbody>
<tr>
<td>ABB Ltd</td>
<td>473,559</td>
<td>38.8</td>
</tr>
<tr>
<td>PowerCell Sweden AB</td>
<td>14,099</td>
<td>-16.2</td>
</tr>
<tr>
<td>Fagerhult AB</td>
<td>6,006</td>
<td>20.5</td>
</tr>
<tr>
<td>AG Group AB</td>
<td>3,531</td>
<td>13.5</td>
</tr>
<tr>
<td>Kiton ASA</td>
<td>2,761</td>
<td>16.7</td>
</tr>
<tr>
<td>Ferrohan Elektron ABN</td>
<td>659</td>
<td>-67.8</td>
</tr>
<tr>
<td>myFC Holding AB</td>
<td>318</td>
<td>-110.9</td>
</tr>
</tbody>
</table>

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