Company Fact Sheet

Ortivus AB ORTI A (SE0000188930)

Growth of 10,000 (Total return SEK since 31/12/2016)

Yearly Performance % (SEK)

<table>
<thead>
<tr>
<th></th>
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<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Week</td>
<td>52.3</td>
<td>-39.4</td>
<td>-20.0</td>
<td>-18.5</td>
<td>70.8</td>
<td>-25.2</td>
<td>26.9</td>
<td>35.00</td>
</tr>
</tbody>
</table>

Trailing Returns % (SEK)

<table>
<thead>
<tr>
<th>Period</th>
<th>25/08/2020</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 Week</td>
<td>20.4</td>
</tr>
<tr>
<td>1 Month</td>
<td>25.0</td>
</tr>
<tr>
<td>3 Months</td>
<td>62.5</td>
</tr>
<tr>
<td>6 Months</td>
<td>66.7</td>
</tr>
<tr>
<td>YTD</td>
<td>62.5</td>
</tr>
<tr>
<td>1 Year</td>
<td>14.0</td>
</tr>
<tr>
<td>3 Years</td>
<td>-25.9</td>
</tr>
<tr>
<td>5 Years</td>
<td>16.5</td>
</tr>
</tbody>
</table>

Financials (SEK)

<table>
<thead>
<tr>
<th>Years</th>
<th>5 Yr Trend</th>
<th>2017</th>
<th>2018</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue (Mil)</td>
<td>59</td>
<td>52</td>
<td>51</td>
<td></td>
</tr>
<tr>
<td>Gross Operating Profit (Mil)</td>
<td>30</td>
<td>22</td>
<td>21</td>
<td></td>
</tr>
<tr>
<td>Operating Income (Mil)</td>
<td>-10</td>
<td>-13</td>
<td>-15</td>
<td></td>
</tr>
<tr>
<td>Operating Margin %</td>
<td>-17.6</td>
<td>-24.7</td>
<td>-29.6</td>
<td></td>
</tr>
<tr>
<td>EBIT (Mil)</td>
<td>-10</td>
<td>-13</td>
<td>-15</td>
<td></td>
</tr>
<tr>
<td>Income before income taxes (Mil)</td>
<td>-12</td>
<td>-13</td>
<td>-16</td>
<td></td>
</tr>
<tr>
<td>Net Income (Mil)</td>
<td>-12</td>
<td>-13</td>
<td>-16</td>
<td></td>
</tr>
<tr>
<td>Operating Cash Flow (Mil)</td>
<td>-12</td>
<td>-1</td>
<td>-4</td>
<td></td>
</tr>
<tr>
<td>Free Cash Flow (Mil)</td>
<td>-12</td>
<td>-1</td>
<td>-4</td>
<td></td>
</tr>
<tr>
<td>Basic Earnings Per Share</td>
<td>-0.39</td>
<td>-0.39</td>
<td>-0.41</td>
<td></td>
</tr>
<tr>
<td>Dividend Per Share</td>
<td>-</td>
<td>-</td>
<td>-</td>
<td></td>
</tr>
</tbody>
</table>

Profitability and Valuation (SEK)

<table>
<thead>
<tr>
<th>Years</th>
<th>5 Yr Trend</th>
<th>2017</th>
<th>2018</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Return on Assets %</td>
<td>-26.4</td>
<td>-42.0</td>
<td>-51.7</td>
<td></td>
</tr>
<tr>
<td>Return on Equity %</td>
<td>-111.7</td>
<td>-151.0</td>
<td>-282.7</td>
<td></td>
</tr>
<tr>
<td>Return on Invested Capital %</td>
<td>-41.1</td>
<td>-63.4</td>
<td>-114.0</td>
<td></td>
</tr>
<tr>
<td>Price / Earnings</td>
<td>-15.1</td>
<td>-9.6</td>
<td>-8.5</td>
<td></td>
</tr>
<tr>
<td>Price / Sales</td>
<td>2.3</td>
<td>2.0</td>
<td>3.2</td>
<td></td>
</tr>
<tr>
<td>Price / Book</td>
<td>7.5</td>
<td>16.1</td>
<td>16.8</td>
<td></td>
</tr>
</tbody>
</table>

Company Profile

Ortivus AB is a supplier of mobile solutions for modern emergency medical care. Its product portfolio includes MobiMed Smart and CoroNet.

Key Stats

Website: http://www.ortivus.com
Headquarter country: Sweden
Employees: 23
Market Cap (at close 25/08/2020): SEK303.41Mil
Morningstar Sector: Healthcare
Morningstar Industry: Medical Instruments & Supplies
Stock Style: Small-Blend
Fiscal Year Ends: December

Board of Directors and Management

Chairman of the Board: Anders Paulsson
Chief Executive Officer: Reidar Gardeback

Source: Annual Report, Fiscal Year: 2019

Dividends

Ex Date Payment Type Currency Amount
No dividends

If data are missing or you find incorrect information in the Fact Sheet, please send an email to: support.nordics@morningstar.com

Please find the FAQ and Methodology at: www.nasdaqomxnordic.com/fact-sheet

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Ortivus AB, ORTI A, (SE0000188930)

Last Price SEK 6.50

**Compound Annual Growth Rates (SEK)**

- Revenue %: 1Y -2.59, 3Y -11.87, 5Y -6.02, 10Y -7.00
- Operating Income %: -
- Earnings/Shares %: -
- Dividend Yield %: -
- Net Income %: -
- Free Cash Flow %: -

**Stock Total Return %**

- 1Y: 14.04
- 3Y: -25.92
- 5Y: 16.52
- 10Y: -2.29

**Profitability Analysis (SEK)**

- Return on Equity %
  - Current: 47.6
  - 3Y Avg: 46.3
  - 5Y Avg: 52.3
  - 10Y Avg: 39.4
- Return on Assets %
  - Current: -13.7
  - 3Y Avg: 16.6
  - 5Y Avg: 27.8
  - 10Y Avg: 15.7
- Return on Invested Capital %
  - Current: -98.34
  - 3Y Avg: -72.94
  - 5Y Avg: -50.59
  - 10Y Avg: -38.81
- Fixed Asset Turnover
  - Current: 13.22
  - 3Y Avg: 9.60
  - 5Y Avg: 7.51
  - 10Y Avg: 14.54
- Inventory Turnover
  - Current: 10.14
  - 3Y Avg: 8.27
  - 5Y Avg: 6.80
  - 10Y Avg: 4.87
- Gross Margin %
  - Current: 42.87
  - 3Y Avg: 44.83
  - 5Y Avg: 55.88
  - 10Y Avg: 55.56
- Operating Margin %
  - Current: -13.64
  - 3Y Avg: -23.96
  - 5Y Avg: -17.92
  - 10Y Avg: -28.81
- Net Margin %
  - Current: -15.00
  - 3Y Avg: -25.62
  - 5Y Avg: -19.23
  - 10Y Avg: -25.88
- F. Cash Flow/Rev %
  - Current: 22.13
  - 3Y Avg: 22.13
  - 5Y Avg: 22.13
  - 10Y Avg: 22.13

**Financial Position (SEK, Mil)**

- Year 2018
  - Cash and cash equivalents: 3
  - Inventory: 4
  - Accounts receivable: 5
  - Current Assets: 15
  - Net PP&E: 4
  - Intangibles: 9
  - Total Assets: 29
  - Accounts Payable: 3
  - Current Debt: 12
  - Current Liabilities: 25
  - Long Term Debt (Mil): 1
  - Total Liabilities: 26
  - Total Equity: 2
- Year 2019
  - Cash and cash equivalents: 9
  - Inventory: 4
  - Accounts receivable: 5
  - Current Assets: 15
  - Net PP&E: 4
  - Intangibles: 9
  - Total Assets: 35
  - Accounts Payable: 3
  - Current Debt: 12
  - Current Liabilities: 25
  - Long Term Debt (Mil): 1
  - Total Liabilities: 26
  - Total Equity: 9

**Quarterly Results (SEK)**

- Revenue Mil
  - Q2: 10, 12, 13, 13
  - Q3: 17, 17, 12, 12
  - Q4: 20, 12, 12, 12
  - Q1: 20, 12, 12, 12
- Cash Flow:
  - Q2: 6
  - Q3: 6
  - Q4: 6
  - Q1: 6

**Valuation Analysis**

- Current: 3Y Avg: 5Y Avg: 10Y Avg:
  - Price/Earnings
  - Forward Price/Earnings
  - Price/Fee Cash Flow: 20.24
  - Dividend Yield %
  - Price/Book: 28.40
  - Price/Sales: 4.48

**Industry Peers by Market Cap SEK**

- Mkt Cap (Mil)
  - 6,128
  - 6,128
  - 6,128
  - 6,128

- P/E ROE %
  - Geteinga AB: 54,774
  - Elekta AB: 36,756
  - AddLife AB: 16,639
  - Bioteck AB: 10,867
  - Oline Life AB: 3,079
  - BioSupport Holding AB: 2,857