Mycronic AB MYCR ( SE000375115 )

Company Profile

Mycronic AB is an electrical components company with two business segments: Assembly Solutions and Pattern Generators. The Assembly Solutions business segment develops, manufactures, and markets advanced surface mount equipment utilized for flexible electronic production. The Pattern Generators segment engages in developing and marketing laser pattern generators for the production of photomasks. Geographically, the company earns a diversified revenue stream, where it generates the vast majority of revenue in the United Kingdom, Germany, and the United States.

Key Stats

Website: https://www.mycronic.com
Headquarter country: Sweden
Employees: 1,483
Market Cap (at close 24/08/2020): SEK 16.86Bil
Morningstar Industry: Technology
Morningstar Sector: Electronic Components
Stock Style: Small-Growth
Fiscal Year Ends: December

Board of Directors and Management

Chairman of the Board: Patrik Tigerschiold
President and Chief Executive Officer: Anders Lindqvist
Chief Executive Officer: Niklas Edling
Chief Financial Officer: Torbjorn Wingardh

Dividends (SEK)

<table>
<thead>
<tr>
<th>Ex Date</th>
<th>Payment</th>
<th>Type</th>
<th>Currency</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>26/06/2020</td>
<td>02/07/2020</td>
<td>Cash</td>
<td>SEK</td>
<td>2.00</td>
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<tr>
<td>10/05/2019</td>
<td>16/05/2019</td>
<td>Cash</td>
<td>SEK</td>
<td>3.00</td>
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<tr>
<td>09/05/2018</td>
<td>16/05/2018</td>
<td>Cash</td>
<td>SEK</td>
<td>2.50</td>
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<tr>
<td>05/07/2017</td>
<td>11/05/2017</td>
<td>Cash</td>
<td>SEK</td>
<td>2.00</td>
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<tr>
<td>04/05/2016</td>
<td>11/05/2016</td>
<td>Cash</td>
<td>SEK</td>
<td>1.50</td>
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</tbody>
</table>

If data are missing or if you find incorrect information in the Fact Sheet, please send an email to: support.nordics@morningstar.com

Please find the FAQ and Methodology at: www.nasdaqomxnordic.com/fact-sheet
### Compound Annual Growth Rates (SEK)

<table>
<thead>
<tr>
<th>1Y</th>
<th>3Y</th>
<th>5Y</th>
<th>10Y</th>
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<tbody>
<tr>
<td>1Y</td>
<td>3Y</td>
<td>5Y</td>
<td>10Y</td>
</tr>
<tr>
<td>Revenue %</td>
<td>13.92</td>
<td>22.92</td>
<td>23.90</td>
</tr>
<tr>
<td>Operating Income %</td>
<td>12.51</td>
<td>17.90</td>
<td>33.93</td>
</tr>
<tr>
<td>Earnings/Share %</td>
<td>8.39</td>
<td>17.56</td>
<td>26.30</td>
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<tr>
<td>Dividend Yield %</td>
<td>20.00</td>
<td>25.90</td>
<td>-</td>
</tr>
<tr>
<td>Net Income %</td>
<td>8.29</td>
<td>17.56</td>
<td>26.29</td>
</tr>
<tr>
<td>Free Cash Flow %</td>
<td>-37.97</td>
<td>-2.12</td>
<td>-0.30</td>
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<tr>
<td>Stock Total Return %</td>
<td>43.30</td>
<td>34.16</td>
<td>32.86</td>
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</table>

### Profitability Analysis (SEK)

**Current**

- Return on Equity %
- Return on Assets %
- Return on Invested Capital %
- Fixed Asset Turnover
- Inventory Turnover
- Gross Margin %
- Operating Margin %
- Net Margin %
- F. Cash Flow/Rev %

**Return on Equity %**

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<tbody>
<tr>
<td>11.16</td>
<td>16.62</td>
<td>27.88</td>
<td>15.70</td>
<td>10.20</td>
<td>9.78</td>
<td>9.82</td>
<td>4.36</td>
<td>-2.11</td>
<td>1.50</td>
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**Dividend Yield %**

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<tbody>
<tr>
<td>1.42</td>
<td>1.65</td>
<td>2.08</td>
<td>1.70</td>
<td>1.40</td>
<td>1.36</td>
<td>1.50</td>
<td>1.55</td>
<td>-1.43</td>
<td>1.50</td>
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**ROE%**

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</thead>
<tbody>
<tr>
<td>53.9</td>
<td>52.3</td>
<td>51.3</td>
<td>49.9</td>
<td>48.9</td>
<td>53.9</td>
<td>53.9</td>
<td>53.9</td>
<td>53.9</td>
<td>53.9</td>
</tr>
</tbody>
</table>

### Financial Position (SEK, Mil)

- Total Assets: 2,376
- Total Liabilities: 1,141
- Total Equity: 1,141
- Net PP&E: 2,376
- Accounts Receivable: 829
- Current Assets: 2,607
- Cash and cash equivalents: 829
- Inventory: 868
- Accounts Receivable: 829
- Current Assets: 2,607
- Net PP&E: 2,376
- Intangibles: 1,381
- Total Assets: 4,199
- Total Liabilities: 1,759
- Total Equity: 2,440
- Accounts Payable: 1,141
- Current Debt: 1,105
- Current Liabilities: 1,560
- Long Term Debt (Mil): -252
- Total Liabilities: -252

### Quarterly Results (SEK)

- Revenue Mil: 2012 Q1: 901, Q2: 848, Q3: 1,182, Q4: 1,168
- Earnings Per Share: Q1: 0.12, Q2: 0.09, Q3: 0.11, Q4: 0.10
- ROE%: Q1: 53.9, Q2: 52.3, Q3: 51.3, Q4: 49.9

### Options & Futures

- Instrument: Yes/No
- Options: No
- Forwards: No
- Futures: No

For more information and prices go to: [www.nasdaqomxnordic.com/optionsandfutures](http://www.nasdaqomxnordic.com/optionsandfutures)