Feelgood Svenska AB provides a wide range of health services, such as occupational health, exercise and physiotherapy services. The company offers innovative health services to businesses, organizations and private individuals.

**Key Stats**
- **Website**: http://www.feelgood.se
- **Headquarter country**: Sweden
- **Employees**: 599
- **Market Cap (as of 24/08/2020)**: SEK73.17Mil
- **Morningstar Sector**: Healthcare
- **Morningstar Industry**: Healthcare Plans
- **Stock Style**: Small-Blend
- **Fiscal Year Ends**: December

**Board of Directors and Management**
- **Chairman of the Board**: Goran Hagglund
- **President and Chief Executive Officer**: Joachim Morath
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**Dividends (SEK)**

<table>
<thead>
<tr>
<th>Ex Date</th>
<th>Payment</th>
<th>Type</th>
<th>Currency</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>22/05/2019</td>
<td>Cash</td>
<td>SEK</td>
<td>0.12</td>
<td></td>
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<tr>
<td>21/05/2018</td>
<td>Cash</td>
<td>SEK</td>
<td>0.08</td>
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<tr>
<td>24/05/2017</td>
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<td>SEK</td>
<td>0.05</td>
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<tr>
<td>30/04/2009</td>
<td>Cash</td>
<td>SEK</td>
<td>0.05</td>
<td></td>
</tr>
</tbody>
</table>

**Company Fact Sheet**

- **Growth of 10,000**: (Total SEK since 31/12/2016)
  - Price / Book
  - Price / Sales
  - Price / Earnings
  - Return on Invested Capital %
  - Return on Equity %

- **Yearly Performance (%)**: 2013 - 2019

- **Trailing Returns (%)**: 2013 - 2020
  - 1 Week
  - 1 Month
  - 3 Months
  - 6 Months
  - YTD
  - 1 Year
  - 3 Years
  - 5 Years

- **Financials (SEK)**
  - **Years**: 2017, 2018, 2019
  - **Revenue (Mil)**: 608, 696, 776
  - **Gross Operating Profit (Mil)**: 655, 667, 743
  - **Operating Income (Mil)**: 33, 34, 37
  - **Operating Margin %**: 4.8, 4.9, 4.8
  - **EBIT (Mil)**: 33, 34, 38
  - **Income before income taxes (Mil)**: 32, 33, 33
  - **Net Income (Mil)**: 24, 25, 25
  - **Operating Cash Flow (Mil)**: 22, 44, 88
  - **Free Cash Flow (Mil)**: 15, 25, 73
  - **Basic Earnings Per Share**: 0.23, 0.24, 0.24
  - **Dividend Per Share**: 0.05, 0.08, 0.12

- **Profitability and Valuation (SEK)**
  - **Years**: 2017, 2018, 2019
  - **Return on Assets %**: 7.4, 7.2, 8.2
  - **Return on Equity %**: 15.3, 14.3, 13.6
  - **Return on Invested Capital %**: 12.2, 11.8, 10.3
  - **Price / Earnings**: 11.8, 10.8, 14.4
  - **Price / Sales**: 0.5, 0.4, 0.4
  - **Price / Book**: 2.0, 1.7, 1.8

**Company Profile**
Feelgood Svenska AB

**Company Fact Sheet**

- **Volume**: 14,000,000
- **Growth of 10,000**: (Total SEK since 31/12/2016)
  - Price / Book
  - Price / Sales
  - Price / Earnings
  - Return on Invested Capital %
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If data are missing or you find incorrect information in the Fact Sheet, please send an email to: support.nordics@morningstar.com

Please find the FAQ and Methodology at: [www.nasdaqomxnordic.com/fact-sheet](http://www.nasdaqomxnordic.com/fact-sheet)
### Compound Annual Growth Rates (SEK)

<table>
<thead>
<tr>
<th></th>
<th>1Y</th>
<th>3Y</th>
<th>5Y</th>
<th>10Y</th>
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</thead>
<tbody>
<tr>
<td>Stock Price</td>
<td>11.60</td>
<td>7.37</td>
<td>6.05</td>
<td>2.41</td>
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<tr>
<td>Net Income %</td>
<td>10.41</td>
<td>14.84</td>
<td>80.63</td>
<td>-</td>
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<tr>
<td>Earnings/Share %</td>
<td>0.00</td>
<td>-2.63</td>
<td>88.82</td>
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<tr>
<td>Dividend Yield %</td>
<td>50.00</td>
<td>8.91</td>
<td>-</td>
<td>9.15</td>
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<tr>
<td>Cash Flow %</td>
<td>2.09</td>
<td>-1.89</td>
<td>83.23</td>
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<tr>
<td>Free Cash Flow %</td>
<td>194.54</td>
<td>107.59</td>
<td>66.62</td>
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<tr>
<td>Stock Total Return%</td>
<td>-11.99</td>
<td>-1.40</td>
<td>19.86</td>
<td>5.70</td>
</tr>
</tbody>
</table>

### Profitability Analysis (SEK)

#### Current
- Return on Equity %: 7.15
- Return on Assets %: 2.92
- Fixed Asset Turnover: 10.29
- Inventory Turnover: 383.43

#### 3 Yr Avg
- Gross Margin %: 3.81
- Operating Margin %: 2.81
- Net Margin %: 1.86
- F. Cash Flow/Rev %: 11.47

#### 5 Yr Avg
- Total Equity (Mil): 1.64
- Long Term Debt (Mil): 0.33
- Accounts Payable: 0.26

#### 10 Yr Avg
- Total Liabilities: 3.03
- Total Equity (Mil): 1.64
- Accounts Payable: 0.26

### Financial Position (SEK, Mil)

<table>
<thead>
<tr>
<th>2018</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash &amp; Cash equivalents</td>
<td>7</td>
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<tr>
<td>Inventory</td>
<td>96</td>
</tr>
<tr>
<td>Accounts Payable</td>
<td>36</td>
</tr>
<tr>
<td>Current Debt</td>
<td>60</td>
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<tr>
<td>Current Liabilities</td>
<td>139</td>
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<tr>
<td>Long Term Debt (Mil)</td>
<td>57</td>
</tr>
<tr>
<td>Total Liabilities</td>
<td>347</td>
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<tr>
<td>Total Equity (Mil)</td>
<td>182</td>
</tr>
</tbody>
</table>

### Quarterly Results (SEK)

<table>
<thead>
<tr>
<th></th>
<th>Q3</th>
<th>Q4</th>
<th>Q1</th>
<th>Q2</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue Mil</td>
<td>138</td>
<td>220</td>
<td>208</td>
<td>188</td>
</tr>
<tr>
<td>Prior Year</td>
<td>127</td>
<td>196</td>
<td>204</td>
<td>213</td>
</tr>
</tbody>
</table>

### Valuation Analysis

<table>
<thead>
<tr>
<th>Current</th>
<th>3 Yr</th>
<th>5 Yr</th>
<th>10 Yr</th>
</tr>
</thead>
<tbody>
<tr>
<td>Price/Earnings</td>
<td>19.77</td>
<td>13.33</td>
<td>1.86</td>
</tr>
<tr>
<td>Forward Price/Earnings</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Price/Free Cash Flow</td>
<td>3.16</td>
<td>10.74</td>
<td>20.76</td>
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<tr>
<td>Dividend Yield %</td>
<td>2.84</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Price/Book</td>
<td>1.35</td>
<td>1.85</td>
<td>1.64</td>
</tr>
<tr>
<td>Price/Sales</td>
<td>0.36</td>
<td>0.44</td>
<td>0.38</td>
</tr>
</tbody>
</table>

### Sector Peers by Market Cap SEK

<table>
<thead>
<tr>
<th>Mkt Cap (Mil)</th>
<th>P/E</th>
<th>ROE %</th>
</tr>
</thead>
<tbody>
<tr>
<td>PledPharma AB</td>
<td>278</td>
<td>-57.5</td>
</tr>
<tr>
<td>Xintela AB</td>
<td>278</td>
<td>-254.2</td>
</tr>
<tr>
<td>ISM Immune System Regulation Holding AB</td>
<td>275</td>
<td>-93.2</td>
</tr>
<tr>
<td>Feelgood Svenska AB</td>
<td>273</td>
<td>19.7</td>
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<tr>
<td>Enorama Pharma AB</td>
<td>269</td>
<td>-47.7</td>
</tr>
<tr>
<td>NextCell Pharma AB</td>
<td>263</td>
<td>-262.6</td>
</tr>
<tr>
<td>Oncology Venture AS</td>
<td>260</td>
<td>-103.7</td>
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</table>