**Company Fact Sheet**

**Company Profile**

NCC AB is a construction and property development company in the Nordic region. The business operations of the group are divided into five operating segments namely NCC Infrastructure, NCC Building Sweden, NCC Building Nordics, NCC Industry and NCC Property Development. The NCC Infrastructure supplies entire infrastructure projects from design and construction to production and service; NCC Building Sweden and NCC Building Nordics primarily build housing and offices; Industry operations are based on production of stone materials and asphalt, as well as piling works and paving and NCC Property Development develops and sells commercial properties in metropolitan regions in Sweden, Norway, Denmark and Finland. The firm derives majority revenue from Infrastructure division.

**Key Stats**

- **Website**: https://www.ncc.group
- **Headquarter country**: Sweden
- **Employees**: 14,682
- **Market Cap (at close 25/08/2020)**: SEK17.03Bil
- **Morningstar Sector**: Industrials
- **Morningstar Industry**: Engineering & Construction
- **Stock Style**: Small-Value
- **Fiscal Year Ends**: December

**Board of Directors and Management**

- **Chairman of the Board**: Tomas Billing
- **Chief Executive Officer**: Tomas Carlsson
- **Chief Financial Officer**: Susanne Lithander

**Dividends (SEK)**

<table>
<thead>
<tr>
<th>Ex Date</th>
<th>Payment</th>
<th>Type</th>
<th>Currency</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>04/11/2019</td>
<td>Cash</td>
<td>SEK</td>
<td>2.00</td>
<td></td>
</tr>
<tr>
<td>10/04/2019</td>
<td>Cash</td>
<td>SEK</td>
<td>2.00</td>
<td></td>
</tr>
<tr>
<td>02/11/2018</td>
<td>Cash</td>
<td>SEK</td>
<td>4.00</td>
<td></td>
</tr>
<tr>
<td>12/04/2018</td>
<td>Cash</td>
<td>SEK</td>
<td>4.00</td>
<td></td>
</tr>
<tr>
<td>03/11/2017</td>
<td>Cash</td>
<td>SEK</td>
<td>5.00</td>
<td></td>
</tr>
</tbody>
</table>

**Financials (SEK)**

<table>
<thead>
<tr>
<th>Years</th>
<th>5 Yr Trend</th>
<th>2017</th>
<th>2018</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue (Mil)</td>
<td>54,608</td>
<td>57,346</td>
<td>58,234</td>
<td></td>
</tr>
<tr>
<td>Gross Operating Profit (Mil)</td>
<td>4,148</td>
<td>2,141</td>
<td>4,100</td>
<td></td>
</tr>
<tr>
<td>Operating Income (Mil)</td>
<td>1,215</td>
<td>-734</td>
<td>1,289</td>
<td></td>
</tr>
<tr>
<td>Operating Margin %</td>
<td>2.2</td>
<td>-1.3</td>
<td>2.2</td>
<td></td>
</tr>
<tr>
<td>EBIT (Mil)</td>
<td>1,260</td>
<td>-744</td>
<td>1,313</td>
<td></td>
</tr>
<tr>
<td>Income before income taxes (Mil)</td>
<td>1,150</td>
<td>-849</td>
<td>1,184</td>
<td></td>
</tr>
<tr>
<td>Net Income (Mil)</td>
<td>1,004</td>
<td>-756</td>
<td>873</td>
<td></td>
</tr>
<tr>
<td>Operating Cash Flow (Mil)</td>
<td>2,158</td>
<td>-375</td>
<td>2,214</td>
<td></td>
</tr>
<tr>
<td>Free Cash Flow (Mil)</td>
<td>1,281</td>
<td>-1,404</td>
<td>2,122</td>
<td></td>
</tr>
<tr>
<td>Basic Earn. Per Share</td>
<td>9.29</td>
<td>-7.00</td>
<td>8.09</td>
<td></td>
</tr>
<tr>
<td>Dividend Per Share</td>
<td>8.00</td>
<td>8.00</td>
<td>4.00</td>
<td></td>
</tr>
</tbody>
</table>

**Profitability and Valuation (SEK)**

<table>
<thead>
<tr>
<th>Years</th>
<th>5 Yr Trend</th>
<th>2017</th>
<th>2018</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Return on Assets %</td>
<td>3.8</td>
<td>-2.8</td>
<td>3.1</td>
<td></td>
</tr>
<tr>
<td>Return on Equity %</td>
<td>18.1</td>
<td>-17.9</td>
<td>29.2</td>
<td></td>
</tr>
<tr>
<td>Return on Invested Capital %</td>
<td>13.0</td>
<td>-10.1</td>
<td>15.0</td>
<td></td>
</tr>
<tr>
<td>Price / Earnings</td>
<td>11.3</td>
<td>-18.9</td>
<td>27.4</td>
<td></td>
</tr>
<tr>
<td>Price / Sales</td>
<td>0.3</td>
<td>0.3</td>
<td>0.3</td>
<td></td>
</tr>
<tr>
<td>Price / Book</td>
<td>3.2</td>
<td>4.8</td>
<td>7.2</td>
<td></td>
</tr>
</tbody>
</table>

**If data are missing or you find incorrect information in the Fact Sheet, please send an email to:**
support.nordics@morningstar.com

Please find the FAQ and Methodology at:
www.nasdaqomxnordic.com/fact-sheet

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The document contains financial data and analysis for NCC AB, including market capitalization, earnings per share, revenue, and financial position metrics. The data is presented in tabular format with columns for year-over-year comparisons and financial ratios such as return on equity, return on assets, and operating income. The profit and loss statement, balance sheet, and cash flow information are also provided. Additionally, the document includes options and futures data, net income percentage, and dividend yield percentage.

**Market Cap & Morningstar Sector**
- Market Cap: SEK 17.08Bil
- Morningstar Sector: Industrials

**Morningstar Industry & Index**
- Morningstar Industry: Engineering & Construction
- Index: All-Share GR SEK

**Quarterly Results (SEK)**
- Revenue (Q4): 18,239
- Earnings Per Share: 0.5
- Options & Futures:
  - No

**Valuation Analysis**
- Price/Earnings: 13.85
- Price/Sales: 0.29

**Financial Position (SEK, Mil)**
- Total Assets: 27,031
- Current Assets: 1,197
- Accounts Payable: 5,164
- Accounts Receivable: 9,629

**Profitability**
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