Lucara Diamond Corp  LUC ( CA54928Q1081 )

Company Profile
Lucara Diamond Corp is a diamond mining company engaged in the development and operations of diamond properties in Africa. Its business segment includes Karowe Mine, Corporate and other. The company earns the majority of its revenue from the Karowe Mine segment.

Key Stats
Website: http://www.lucaradiamond.com
Headquarter country: Canada
Employees: 335
Market Cap (at close 25/08/2020): SEK1.45Bil
Morningstar Sector: Basic Materials
Morningstar Industry: Other Precious Metals & Mining
Stock Style: Small-Value
Fiscal Year Ends: December

Board of Directors and Management
Chairman of the Board: Mr. Lukas H. Lundin
Chief Executive Officer: Ms. Eira M. Thomas
Chief Financial Officer: Ms. Zara E. Boldt

Dividends (CAD)

<table>
<thead>
<tr>
<th>Ex Date</th>
<th>Payment</th>
<th>Type</th>
<th>Currency</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>05/09/2019</td>
<td>19/09/2019</td>
<td>Cash</td>
<td>CAD</td>
<td>0.03</td>
</tr>
<tr>
<td>05/06/2019</td>
<td>20/09/2019</td>
<td>Cash</td>
<td>CAD</td>
<td>0.03</td>
</tr>
<tr>
<td>21/03/2019</td>
<td>11/04/2019</td>
<td>Cash</td>
<td>CAD</td>
<td>0.03</td>
</tr>
<tr>
<td>06/12/2018</td>
<td>20/12/2018</td>
<td>Cash</td>
<td>CAD</td>
<td>0.03</td>
</tr>
<tr>
<td>06/09/2018</td>
<td>20/09/2018</td>
<td>Cash</td>
<td>CAD</td>
<td>0.03</td>
</tr>
</tbody>
</table>

Profitability and Valuation (USD)

<table>
<thead>
<tr>
<th>Years</th>
<th>5 Yr Trend</th>
<th>2017</th>
<th>2018</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Return on Assets %</td>
<td></td>
<td>19.5</td>
<td>3.2</td>
<td>3.3</td>
</tr>
<tr>
<td>Return on Equity %</td>
<td></td>
<td>28.5</td>
<td>4.7</td>
<td>5.3</td>
</tr>
<tr>
<td>Return on Invested Capital %</td>
<td></td>
<td>29.2</td>
<td>5.2</td>
<td>6.2</td>
</tr>
<tr>
<td>Price / Earnings</td>
<td></td>
<td>11.6</td>
<td>20.7</td>
<td>-66.2</td>
</tr>
<tr>
<td>Price / Sales</td>
<td></td>
<td>3.4</td>
<td>2.4</td>
<td>1.5</td>
</tr>
<tr>
<td>Price / Book</td>
<td></td>
<td>3.4</td>
<td>1.6</td>
<td>1.2</td>
</tr>
</tbody>
</table>

Financials (USD)

<table>
<thead>
<tr>
<th>Years</th>
<th>5 Yr Trend</th>
<th>2017</th>
<th>2018</th>
<th>2019</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue (Mil)</td>
<td></td>
<td>221</td>
<td>176</td>
<td>193</td>
</tr>
<tr>
<td>Gross Operating Profit (Mil)</td>
<td></td>
<td>121</td>
<td>51</td>
<td>44</td>
</tr>
<tr>
<td>Operating Income (Mil)</td>
<td></td>
<td>98</td>
<td>31</td>
<td>22</td>
</tr>
<tr>
<td>Operating Margin %</td>
<td></td>
<td>44.5</td>
<td>17.8</td>
<td>11.4</td>
</tr>
<tr>
<td>EBIT (Mil)</td>
<td></td>
<td>100</td>
<td>27</td>
<td>19</td>
</tr>
<tr>
<td>Income before income taxes (Mil)</td>
<td></td>
<td>97</td>
<td>24</td>
<td>16</td>
</tr>
<tr>
<td>Net Income (Mil)</td>
<td></td>
<td>65</td>
<td>12</td>
<td>13</td>
</tr>
<tr>
<td>Operating Cash Flow (Mil)</td>
<td></td>
<td>97</td>
<td>45</td>
<td>50</td>
</tr>
<tr>
<td>Free Cash Flow (Mil)</td>
<td></td>
<td>37</td>
<td>-16</td>
<td>23</td>
</tr>
<tr>
<td>Basic Earn. Per Share</td>
<td></td>
<td>0.17</td>
<td>0.03</td>
<td>0.03</td>
</tr>
<tr>
<td>Dividend Per Share</td>
<td></td>
<td>0.08</td>
<td>0.08</td>
<td>0.06</td>
</tr>
</tbody>
</table>

Company Fact Sheet

Nasdaq makes no representations or warranties with respect to the Information and disclaims all liability for any use made of the contents of this document. All Information is provided for informational purposes only.

Nasdaq Disclaimer:
Morningstar: © 2020 Morningstar. All Rights Reserved. The Information, data, analysis and opinions ("Information") contained herein: (1) include the proprietary information of Morningstar and Morningstar’s third party licensors; (2) may not be copied or redistributed except as specifically authorized by Morningstar; and (3) are not investment advice. The Information cannot guarantee the accuracy, timeliness, or completeness of the Information or the results arising from use thereof, and Morningstar is not responsible for any errors or omissions in the Information. The Information is provided "as is" without warranty of any kind. Morningstar assumes no responsibility for any errors or omissions in the Information or for the results arising therefrom.

Morningstar Disclaimer:

If data are missing or you find incorrect information in the Fact Sheet, please send an email to: support.nordics@morningstar.com

Please find the FAQ and Methodology at: www.nasdaqomxnordic.com/fact-sheet

If there are any questions or concerns, please contact support.nordics@morningstar.com

Morningstar: © 2020 Morningstar. All Rights Reserved. The Information, data, analysis and opinions ("Information") contained herein: (1) include the proprietary information of Morningstar and Morningstar’s third party licensors; (2) may not be copied or redistributed except as specifically authorized by Morningstar; and (3) are not investment advice. The Information cannot guarantee the accuracy, timeliness, or completeness of the Information or the results arising from use thereof, and Morningstar is not responsible for any errors or omissions in the Information or for the results arising therefrom.

Morningstar Disclaimer:
### Compound Annual Growth Rates (USD)

<table>
<thead>
<tr>
<th>Year</th>
<th>Revenue %</th>
<th>Operating Income %</th>
<th>Earnings/Share %</th>
<th>Dividend Yield %</th>
<th>Net Income %</th>
<th>Free Cash Flow %</th>
<th>Stock Total Return %</th>
</tr>
</thead>
<tbody>
<tr>
<td>1Y</td>
<td>9.28</td>
<td>-30.28</td>
<td>0.00</td>
<td>-27.23</td>
<td>9.11</td>
<td>-30.46</td>
<td>-50.55</td>
</tr>
<tr>
<td>3Y</td>
<td>7.75</td>
<td>-29.42</td>
<td>-44.97</td>
<td>-25.42</td>
<td>8.77</td>
<td>-23.11</td>
<td>-33.77</td>
</tr>
<tr>
<td>10Y</td>
<td>4.91</td>
<td>-26.50</td>
<td>-41.00</td>
<td>-10.68</td>
<td>6.42</td>
<td>-15.69</td>
<td>-22.67</td>
</tr>
</tbody>
</table>

### Profitability Analysis (USD)

**Current** | **3 Yr Avg** | **5 Yr Avg** | **10 Yr Avg**
---|---|---|---
Return on Equity% | -5.70 | 12.83 | 20.31 | 13.48 |
Return on Assets % | -3.88 | 8.74 | 14.33 | 9.57 |
Return on Invested Capital % | -4.41 | 13.53 | 20.76 | 14.42 |
Fixed Asset Turnover | 0.64 | 0.81 | 1.08 | |
Inventory Turnover | 1.90 | 2.72 | 2.69 | |
Gross Margin % | 6.51 | 35.76 | 46.77 | |
Operating Margin % | -9.28 | 24.57 | 36.83 | |
Net Margin % | -8.72 | 14.24 | 20.28 | |
F. Cash Flow/Rev % | 2.41 | - | - | |

### Financial Position (USD, Mil)

| Year | Cash and cash equivalents | Current Liabilities | Total Equity (Mil) | Total Assets | Net PP&E | Current Assets | Accounts receivable | Long Term Debt (Mil) | Total Liabilities | Total Equity (Mil) | Accounts Payable | Current Debt | Current Liabilities | Total Current Assets | Intangibles | Total Assets | Net PP&E | Current Liabilities |
2018 | 242 | 46 | 12,575 | 16,714 | 4,139 | 4,613 | 5,307 | 8,400 | 1 | 6,022 | 242 | 16 | 1 | 2,231 | 2,238 | |
2019 | 105 | 41 | 14,236 | 16,391 | 4,139 | 4,613 | 5,307 | 8,400 | 1 | 6,022 | 105 | 16 | 1 | 2,231 | 2,238 | |

### Quarterly Results (USD)

| Quarter | Revenue Mil Q3 | Q4 | Q1 | Q2 |
---|---|---|---|---|
Most Recent | 45 | 56 | 34 | 7 |
Prior Year | 46 | 41 | 49 | 43 |

| Year | Revenue Growth % Q3 | Q4 | Q1 | Q2 |
---|---|---|---|---|
Most Recent | 6.53 | 23.56 | -39.07 | -78.13 |
Prior Year | -29.24 | -11.08 | 19.90 | -12.63 |

| Year | Earnings Per Share Q3 | Q4 | Q1 | Q2 |
---|---|---|---|---|
Most Recent | -0.01 | 0.02 | -0.01 | -0.04 |
Prior Year | -0.01 | 0.02 | -0.01 | -0.04 |

### Options & Futures

| Instrument | Yes/No | Options | Forwards | Futures |
---|---|---|---|---|
Price/Share | No | | | |
Price/Earnings | | | | |
Forward Price/Earnings | | | | |
Price/Free Cash Flow | | | | |
Dividend Yield % | | | | |
Price/Book | | | | |
Price/Sales | | | | |
Price/Long Term Debt | | | | |
Price/Net PP&E | | | | |
Price/Current Assets | | | | |
Price/Intangibles | | | | |
Price/Total Assets | | | | |
Price/Current Liabilities | | | | |
Price/Total Liabilities | | | | |

### Market Cap

| Year | Market Cap SEK 1.45Bil |
---|---|
2011 | 5,927 |
2012 | 5,927 |
2013 | 5,927 |
2014 | 5,927 |
2015 | 5,927 |
2016 | 5,927 |
2017 | 5,927 |
2018 | 5,927 |
2019 | 5,927 |
2020 | 5,927 |

### Morningstar Sector

| Year | Sector |
---|---|
2011 | Basic Materials |
2012 | Basic Materials |
2013 | Basic Materials |
2014 | Basic Materials |
2015 | Basic Materials |
2016 | Basic Materials |
2017 | Basic Materials |
2018 | Basic Materials |
2019 | Basic Materials |
2020 | Basic Materials |

### Morningstar Industry

| Year | Industry |
---|---|
2011 | Other Precious Metals & Mining |
2012 | Other Precious Metals & Mining |
2013 | Other Precious Metals & Mining |
2014 | Other Precious Metals & Mining |
2015 | Other Precious Metals & Mining |
2016 | Other Precious Metals & Mining |
2017 | Other Precious Metals & Mining |
2018 | Other Precious Metals & Mining |
2019 | Other Precious Metals & Mining |
2020 | Other Precious Metals & Mining |

### Index

| Year | Index |
---|---|
2011 | NASDAQ OMX Stockholm All-Share GR SEK |
2012 | NASDAQ OMX Stockholm All-Share GR SEK |
2013 | NASDAQ OMX Stockholm All-Share GR SEK |
2014 | NASDAQ OMX Stockholm All-Share GR SEK |
2015 | NASDAQ OMX Stockholm All-Share GR SEK |
2016 | NASDAQ OMX Stockholm All-Share GR SEK |
2017 | NASDAQ OMX Stockholm All-Share GR SEK |
2018 | NASDAQ OMX Stockholm All-Share GR SEK |
2019 | NASDAQ OMX Stockholm All-Share GR SEK |
2020 | NASDAQ OMX Stockholm All-Share GR SEK |

### Valuation Analysis

| Year | 3 Yr Avg | 5 Yr Avg | 10 Yr Avg |
---|---|---|---|
Price/Share | | | |
Price/Earnings | | | |
Forward Price/Earnings | | | |
Price/Free Cash Flow | | | |
Dividend Yield % | | | |
Price/Book | | | |
Price/Sales | | | |

### Sector Peers by Market Cap SEK

| Year | Sector Peers by Market Cap SEK |
---|---|
2011 | Elken ASA |
2012 | Gränges AB |
2013 | Norske Skog ASA |
2014 | Elkem ASA |
2015 | Elkem ASA |
2016 | LKAB ASA |
2017 | LKAB ASA |
2018 | LKAB ASA |
2019 | LKAB ASA |
2020 | LKAB ASA |

### Morningstar Disclaimer:

Morningstar does not warrant the accuracy or completeness of the contents of this document. All information is provided "as is" without warranty of any kind. Morningstar assumes no responsibility for any errors or omissions. This information is provided for informational purposes only.

### Nasdaq Disclaimer:

Nasdaq makes no representations or warranties with respect to the information and disclaims all liability for any use made of the contents of this document. All information is provided "as is" without warranty of any kind. Nasdaq assumes no responsibility for any errors or omissions. This information is provided for informational purposes only.