NGS Group AB  NGS ( SE0009947708 )

Company Fact Sheet

Company Profile

NGS Group AB is a staffing and recruitment group focused on healthcare, school, social services and leadership.

Key Stats

Website  http://www.ngsgroup.se
Headquarter country  Sweden
Employees  269
Market Cap (at close 24/08/2020 )  SEK124.52Mil
Morningstar Sector  Industrials
Morningstar Industry  Staffing & Employment Services
Stock Style  Small-Value
Fiscal Year Ends  December

Board of Directors and Management

Chairman of the Board  Bertil Johanson
Deputy Chairman of the Board  Per Odgren
Chief Executive Officer  Ingrid Nordlund
Chief Financial Officer  Klas Wilborg
Chief Operating Officer  Malin Ernestrand

Dividends(SEK)

<table>
<thead>
<tr>
<th>Ex Date</th>
<th>Payment</th>
<th>Type</th>
<th>Currency</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>07/05/2019</td>
<td>Cash</td>
<td>SEK</td>
<td>1.00</td>
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<tr>
<td>04/05/2018</td>
<td>Cash</td>
<td>SEK</td>
<td>2.00</td>
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<tr>
<td>05/05/2017</td>
<td>Cash</td>
<td>SEK</td>
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<tr>
<td>28/04/2016</td>
<td>Cash</td>
<td>SEK</td>
<td>1.56</td>
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<tr>
<td>30/04/2015</td>
<td>Cash</td>
<td>SEK</td>
<td>1.40</td>
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</tbody>
</table>

If data are missing or you find incorrect information in the Fact Sheet, please send an email to: support.nordics@morningstar.com

Please find the FAQ and Methodology at: www.nasdaqomxnordic.com/fact-sheet
<table>
<thead>
<tr>
<th></th>
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</thead>
<tbody>
<tr>
<td>Revenue %</td>
<td>12.24</td>
<td>3.96</td>
<td>2.36</td>
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<tr>
<td>Operating Income %</td>
<td>45.11</td>
<td>24.97</td>
<td>20.07</td>
<td></td>
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<tr>
<td>Earnings/Share %</td>
<td>-51.90</td>
<td>-26.99</td>
<td>-15.38</td>
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<tr>
<td>Dividend Yield %</td>
<td>-50.00</td>
<td>-13.82</td>
<td>14.67</td>
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<tr>
<td>Net Income %</td>
<td>-51.97</td>
<td>-26.86</td>
<td>-14.41</td>
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<tr>
<td>Free Cash Flow %</td>
<td>-25.08</td>
<td>-2.46</td>
<td>8.81</td>
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<tr>
<td>Stock Total Return %</td>
<td>-38.39</td>
<td>-30.20</td>
<td>-12.18</td>
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</tbody>
</table>

### Profitability Analysis (SEK)

**Current**

- Return on Equity %: 4.19%
- Return on Assets %: 2.84%
- Return on Invested Capital %: 3.95%
- Fixed Asset Turnover: 12.15
- Inventory Turnover: 4.32
- Gross Margin %: 6.15
- Operating Margin %: 2.55
- Net Margin %: 1.93
- F. Cash Flow/Rev %: 6.15

**3 Yr Avg**

- Return on Equity %: 13.98%
- Return on Assets %: 8.99%
- Return on Invested Capital %: 12.14
- Fixed Asset Turnover: 390.71
- Inventory Turnover: 342.25
- Gross Margin %: 8.70
- Operating Margin %: 5.71
- Net Margin %: 4.46
- F. Cash Flow/Rev %: 3.82

**5 Yr Avg**

- Return on Equity %: 17.06
- Return on Assets %: 11.56
- Fixed Asset Turnover: 390.71
- Inventory Turnover: 424.25

**10 Yr Avg**

- Gross Margin %: 9.44
- Operating Margin %: 6.24
- F. Cash Flow/Rev %: 4.14

### Financial Position (SEK, Mil)

- Cash and cash equivalents: 5
- Inventory: 3
- Accounts receivable: 73
- Current Assets: 111
- Net PP&E: 16
- Intangibles: 216
- Total Assets: 330
- Accounts Payable: 18
- Current Debt: 34
- Current Liabilities: 112
- Long Term Debt (Mil): 0
- Total Liabilities: 218
- Total Equity (Mil): 223

### Quarterly Results (SEK)

- **Most Recent**
  - Revenue Mil: 125
  - Prior Year: 142
- **Revenue Growth %**
  - Most Recent: -12.29%
  - Prior Year: -10.42%
- **Earnings Per Share**
  - Most Recent: 0.38
  - Prior Year: 0.54

### Valuation Analysis

<table>
<thead>
<tr>
<th>Current</th>
<th>3 Yr Avg</th>
<th>5 Yr Avg</th>
<th>10 Yr Avg</th>
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</thead>
<tbody>
<tr>
<td>Price/Earnings</td>
<td>13.40</td>
<td>8.53</td>
<td>9.89</td>
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<tr>
<td>Forward Price/Earnings</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Price/Free Cash Flow</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Dividend Yield %</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>Price/Book</td>
<td>0.55</td>
<td>1.27</td>
<td>1.73</td>
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<tr>
<td>Price/Sales</td>
<td>0.26</td>
<td>0.40</td>
<td>0.50</td>
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</tbody>
</table>

### Industry Peers by Market Cap (SEK)

<table>
<thead>
<tr>
<th>Mkt Cap (Mil)</th>
<th>P/E</th>
<th>ROE%</th>
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</thead>
<tbody>
<tr>
<td>Poulia AB</td>
<td>302</td>
<td>27.3</td>
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<tr>
<td>SJE in Sweden</td>
<td>129</td>
<td>14.8</td>
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<tr>
<td>Wise Group</td>
<td>190</td>
<td>23.6</td>
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<tr>
<td>NIS Group</td>
<td>125</td>
<td>13.4</td>
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<tr>
<td>Hedera Group</td>
<td>30</td>
<td>-3.2</td>
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<tr>
<td>NetJobs Group</td>
<td>9</td>
<td>-</td>
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### Options & Futures

For more information and prices go to:
www.nasdaqomxnordic.com/optionsandfutures