**Starbreeze AB  STAR B ( SE0005992831 )**

### Company Profile

Starbreeze AB is a creator, publisher and distributor of entertainment products. It primarily develops and publishes games. The company has studios in Stockholm, Paris and Los Angeles. Its products include Overkill’s the walking dead, Payday2 and Payday—the heist and Brothers- A tale of two sons. The operating business segments are Starbreeze Games, Publishing and VR Tech and Operations. Geographically, company operates in Sweden, USA, Asia, and Rest of Europe.

### Key Stats

- **Website**: http://www.starbreeze.com
- **Headquarter country**: Sweden
- **Employees**: 125
- **Market Cap (at close 21/08/2020)**: SEK607.29Mil
- **Morningstar Sector**: Communication Services
- **Morningstar Industry**: Electronic Gaming & Multimedia
- **Stock Style**: Small-Blend
- **Fiscal Year Ends**: December

### Company Fact Sheet

#### Yearly Performance % (SEK)

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<tbody>
<tr>
<td>Returns</td>
<td>671.4</td>
<td>40.7</td>
<td>106.6</td>
<td>22.9</td>
<td>-56.5</td>
<td>-90.0</td>
<td>126.5</td>
<td>-25.50</td>
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#### Yearly Trailing Returns % (SEK)

<table>
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<tr>
<th>Period</th>
<th>1 Week</th>
<th>1 Month</th>
<th>3 Months</th>
<th>6 Months</th>
<th>YTD</th>
<th>1 Year</th>
<th>3 Years</th>
<th>5 Years</th>
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<tbody>
<tr>
<td></td>
<td>18.2</td>
<td>13.3</td>
<td>-3.6</td>
<td>-13.3</td>
<td>-13.1</td>
<td>10.0</td>
<td>-52.1</td>
<td>-33.3</td>
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</tbody>
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#### Financials (SEK)

- **Revenue (Mil)**: 361, 350, 280
- **Gross Operating Profit (Mil)**: 363, -1,384, -382
- **Operating Income (Mil)**: -150, -1,591, -503
- **Operating Margin %**: -41.6, -454.7, -179.7
- **EBIT (Mil)**: -154, -1,319, -422
- **Income before income taxes (Mil)**: -176, -1,347, -452
- **Net Income (Mil)**: -155, -1,336, -401
- **Operating Cash Flow (Mil)**: -21, 50, 45
- **Free Cash Flow (Mil)**: -544, -503, -57
- **Basic Earn. Per Share**: -0.38, -2.93, -0.85
- **Dividend Per Share**: -

#### Profitability and Valuation (SEK)

- **Return on Assets %**: -6.7, -37.3, -40.0
- **Return on Equity %**: -11.7, -165.1, -233.8
- **Return on Invested Capital %**: -8.1, -94.4, -73.0

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<thead>
<tr>
<th>Price</th>
<th>Earnings</th>
<th>Sales</th>
<th>Book</th>
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<tbody>
<tr>
<td>Price</td>
<td>-38.2</td>
<td>6.6</td>
<td>1.8</td>
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<tr>
<td>Earnings</td>
<td>-2.2</td>
<td>0.2</td>
<td>5.6</td>
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### Morningstar Fact Sheet

If data are missing or you find incorrect information in the Fact Sheet, please send an email to: support.nordics@morningstar.com

Please find the FAQ and Methodology at: www.nasdaqomxnordic.com/fact-sheet
### Starbreeze AB, STAR B, (SE0005992831)

**Last Price SEK 1.05**

#### Company Details

**Market Cap**
SEK 607.30Ml

**Morningstar Sector**
Communication Services

**Morningstar Industry**
Electronic Gaming & Multimedia

**Index**
Nasdaq OMX Stockholm

All-Share GR SEK

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<td>SEK 2,052</td>
<td>1,564</td>
<td>1,076</td>
<td>1,068</td>
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#### Valuation Analysis

**Current 3 Yr 5 Yr 10 Yr**

- **Price/Earnings**
  - 32.27
  - 18.18

- **Forward Price/Earnings**
  - -

- **Price/Free Cash Flow**
  - -

- **Dividend Yield %**
  - -

- **Price/Book**
  - 23.74
  - 2.54

- **Price/Sales**
  - 3.43

- **P/E ROE%**
  - 104.8

- **SCOUT GAMING AB**
  - -

- **Flexion Mobile PLC**
  - -

- **Atari SA**
  - -

- **Flexion Mobile PLC**
  - -

- **Starbreeze AB**
  - -

- **MAG Interactive AB**
  - -

- **Global Gaming 555 AB**
  - -

- **Bublar Group AB**
  - -

**Scout Gaming Group AB**

- -

**Starbreeze AB**

- -

**MAG Interactive AB**

- -

**Global Gaming 555 AB**

- -

**Bublar Group AB**

- -

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